

BEQUEST INTENTION FORM



LANCASTER COUNTY
COMMUNITY
FOUNDATION



Thank you for thinking of our organization in your legacy plans. It's an honor to be part of your life's story.

This information recorded below is not legally binding and can be changed at any time. Having a record of your planned gift simply allows us to include you in our legacy society and to better plan for the future as we honor your intent.

DONOR INFORMATION Please include both names if giving jointly

Name		Date of Birth	
Name		Date of Birth	
Address			
City		State	
		ZIP	
Email		Phone Number	

GIFT INFORMATION

I/we have made a provision for Adamstown Area Library through my/our:

- | | |
|---|--|
| ☐ Will | ☐ Life insurance policy |
| ☐ Living Trust | ☐ Charitable Gift Annuity |
| ☐ Retirement plan beneficiary designation | ☐ Charitable Remainder Trust |

This gift is a:

- | | | | | | |
|---|----|----------------------|---|----------------------|---|
| ☐ Specific dollar amount | \$ | <input type="text"/> | ☐ Percentage of my/our estate | <input type="text"/> | % |
| ☐ Residual of my/our estate | \$ | <input type="text"/> | ☐ Percentage of retirement | <input type="text"/> | % |

Unless otherwise specified, your gift will go towards our permanent organizational endowment, held at the Lancaster County Community Foundation.

If you would like your gift to be for immediate use or for a portion of it to be endowed, please indicate here:

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ACKNOWLEDGEMENT

I/we give permission to list my/our name(s) in donor recognition materials.

- ☐ YES, please list our names as:
- ☐ NO

Additional notes:

I/we understand that this form is not legally binding and that I/we may modify or revoke this intention at any time.

Signature

Date